Online Exempt Market Security

Purchase Instructions



Step 1:

Login to your Olympia Trust Company Client web portal or mobile app.

If you haven't yet created your portal account, please contact our Client Support Team at <u>rrspinfo@olympiatrust.com.</u>

Step 2:

Select 'Online Transactions' from the side bar menu via web portal or expand the + button from the bottom of the mobile app.

Step 3:

Select 'Purchase Investments'.

Accounts

PURCHASE INVESTMENTS

Q PRCINV-CAD

8



PURCHASE INVESTMENTS INC. CLASS A - TRUST UNITS PRCINV-CAD

Step 4:

Search the exempt market investment you wish to purchase.

If you have not signed a third-party letter of authorization for the investment Issuer you will be required to enter the exempt market investment code. If you do not have this information, please contact us at <u>rrspinfo@olympiatrust.com</u>.

Step 5:

Select the specified exempt market investment.

INVESTMENT DETAILS

PURCHASE INVESTMENTS INC. CLASS A - TRUST UNITS PRICE PER SECURITY CAD \$ 100.00

NUMBER OF SECURITIES

Step 6:

Enter the investment details into the required fields.

Step 7:

Select your self-directed account.



Step 8:

Initial and sign the required purchase *Letter of Direction, Waiver* and *Indemnity* document.

Step 9:

Agree to the *Letter of Direction, Waiver and Indemnity* terms and conditions.

Step 10:

Select the 'Purchase Investment' button via web portal or the "Buy" button via mobile app to submit your investment purchase.





TOTAL AMOUNT:	CAD \$ 10,000.00
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