OLYMPIA ONLINE Online Registration & Account Opening

Let's Get Started

Username	
Password	
	LOGIN
Register Here	Forgot Password

Step 1:

Visit rsp.olympiatrust.com to register as a new cl you are an existing client skip to step 3.

	First Name	Middle Name	Last N	lame
	Date Of Birth	SIN	⑦ Prefer	rred Language
	Year • Month • Day •		Eng	lish -
_	Additional Info			
word	Street Address	City	Provir	nce
	Postal Code	⑦ Phone Number	0	
	Login Info			
	Email Address	⑦ Password	0	
t. If	By clicking Register, you agree to our Terms	s and Privacy Policy		
			CANCEL	REGISTER

Dear John Doe Thank you for registering To set up your online Portal, please click here. Your user token is 123123 and will expire in 24 hou If you have any questions, please call our Client Support Representatives at 1-877-565-0001 or send us an

n. Our team is available to assist you Monday to Friday, between the email at I hours of 8:00 a.m. and 4:30 p.m. MST.

We are committed to providing you with exceptional service. With Us It's Personal.

Sincerely,

Olympia Trust Company

Step 3:

Now it's time to login! Login to your online protal and select the account type(s) you wish to open.

Step 4:

Complete the account specific details as required for the account type.

Step 5:

Review and agree to the Declaration of Trust and **Terms & Conditions**

Step 2:

Upon registration you will receive a security code via email. Complete your online registration using the security code provided.

Please note your username is your email address you used to register.

Mary	Account Application		Areas	
	Retirement Savings Plan	Tax Free Savings Account Ret	irement Income Fund	Non-Registered
Marce	Account Application	No an		
OLYMPIA TRUST COMPANY	Select Self Directed Accoun	ıt		
Accounts	RRSP LIRA	SPOUSAL RRSP RLSP (FEDERAL)	LRSP	
Account Application		In An and		Client Su 187756 mpinfo@oiympiatu Monday- 8.00 a.m 430 p.m. (Mountain
Estate Beneficiary	Third Party Access	Fees	Declaration of Trust	Summary
Account Application		dha shia ar a		Client S 1.877.9 rispinfo@olympism Mondey 8.00 a.m 4:30 p.m. (Mountai
RRSP State Beneficiary	Third Party Acces	ss 🗸 🗸 Fees	Declaration of Trust	CANCEL APPLICAT Summary
Declaration Of Trust				
	Olympia Tru	ust Company Self-Directed Retirement Saving	Plans	
Olympia Trust Company (the '' Retirement Savings Plan (')o accompanies this declaration o 1. Registration : The Trustee w	'rustee"), a trust company incorporated under ur Plan') for you, the annuitant, as defined in a the following terms and conditions: III apply for registration of your Plan under th	Declaration of Trust r the laws of Alberta, hereby declares that it agre- the <i>Income Tax Act</i> (Canada) (the "Act"), named in he Act. If you live in Quebec as indicated by your a	es to act as trustee under the Olympia Tr the Self-Directed Plan Application Form (' ddress on your Application, the Trustee v	ust Company Self-Directed your Application") which will also apply for registration
Olympia Trust Company (the "T Retirement Savings Plan ("yo accompanies this declaration of 1. Registration: The Trustee or from whom you obtain investm Olympia's afflictus: you will kai give instructions to any other pa specifically auchorized by you	Trustee"), a trust company incorporated unde ar Plan" for you, the annutant, as defined in the following terms and conditions: all papy for registration of your Plan under th ent. Tax or other advice is your agent and with all necessary measures to immediately liq inty to liquidate, any non-qualified investme writing.	Declaration of trust r the laws of Alberta, hereby declares that it agree the income: Tax Act (canada) (the 'Act', named in the Act, if you live in Quebec, as indicated by your, nen acting (or representing that it acts) as a ba- uidate any non-qualified investment under the rns under the Act, but in no event shall Olympia	is to act as trustee under the Olympia T the Self-Directed Plan Application Form (* ddress on your Application, the Trustee v ler or your advisor is not an agent of Ol et and in the alternative, hereby autho be obligated to liquidate or to give inst	ust Company Self-Directed your Application") which will also apply for registration ympia or the agent of any of rize Olympia to liquidate. or to ructions to liquidate except as

Immary ase review and confirm the information enter-	ed previously is correct	
Estate Beneficiary	swere set	0
East		
Fee Payment Method CreditCard	Credit Card Type Visa	o
Cardholder Last Name HOPKINS	Cardholder First Name VELMA	
Credit Card Number 4532835851588952	Expiry Date February 2023	
Third Party Access		0
No third party authorization set		
< PREV STEP		

Access your account details by clicking 6 Accounts

Step 6:

and your Self-Directed Account(s) will be

activated.

Click



You're done!

For more information about account type eligibility go to rsp.olympiatrust.com/online