

TO: NORTHSIDE Mortgage Investment Corporation (the "Corporation")

In connection with the purchase of Shares (the "Securities") of the Corporation by the undersigned subscriber or, if applicable, the disclosed principal on whose behalf the undersigned is purchasing as agent (the "Subscriber" for the purposes of this Schedule A), the Subscriber hereby represents, warrants, covenants and certifies to the Corporation that:

1. The Subscriber is either purchasing the Securities as principal for the Subscriber's own account or is deemed under National Instrument 45-106 Prospectus Exemptions of the Canadian Securities Administrators ("NI 45-106") to be purchasing the Securities as principal;
2. The Subscriber is an "accredited investor" within the meaning of NI 45-106 by virtue of satisfying the indicated criterion as set out in Exhibit A to this Representation Letter (YOU MUST ALSO INITIAL THE APPROPRIATE LINE IN EXHIBIT A TO THIS REPRESENTATION LETTER AND, IF APPLICABLE, COMPLETE EACH QUESTION WHICH FOLLOWS THAT PARTICULAR PORTION OF THE DEFINITION). If the Subscriber is an individual relying on paragraph (j), (k) or (l) of the "accredited investor" definition in Exhibit A to this Representation Letter, please duly complete and sign two copies of Form 45-106F9 - Form for Individual Accredited Investors in the form attached hereto as Exhibit A to this Representation Letter.
3. The above representations, warranties and covenants will be true and correct both as of the execution of this Representation Letter and as of the issue date and acknowledges that they will survive the completion of the issue of the Securities; and
4. The undersigned acknowledges that the foregoing representations, warranties and covenants are made by the undersigned with the intent that they be relied upon in determining the suitability of the Subscriber as a purchaser of the Securities and that this Representation Letter is incorporated into and forms part of the Subscription Agreement and the undersigned undertakes to immediately notify the Corporation of any change in any statement or other information relating to the Subscriber set forth herein which takes place prior to the closing time of the purchase and sale of the Securities.

Dated: _____

Name of Subscriber

By: _____

Signature of Subscriber or
Authorized Representative

Name of Signatory

Title

IMPORTANT: PLEASE INITIAL THE APPLICABLE CATEGORY OR CATEGORIES OF ACCREDITED INVESTOR IN Exhibit A TO SCHEDULE A ON THE PAGE THAT DESCRIBES YOU.