

## WARNING!

**This investment is risky. Don't invest unless you can afford to lose all the money you pay for this investment.**

SECTION 1: TO BE COMPLETED BY ISSUER OR SELLING SECURITY HOLDER

**1. About Your Investment**

Type of Security:                      Special Shares  
 Issuer:                                      NORTHSIDE Mortgage Investment Corporation

SECTION 2 TO 4 TO BE COMPLETED BY THE PURCHASER

**2. Risk Acknowledgement**

This investment is risky. Initial that you understand that:	Your Initials
<b>Risk of Loss</b> - You could lose your entire investment of \$ _____	
<b>Liquidity Risk</b> - You may not be able to sell your investment quickly - or at all.	
<b>Lack of Information</b> - You may receive little or no information about your investment.	
<b>Lack of Advice</b> - You will not receive advise from the salesperson about whether this investment is suitable for you unless the salesperson is registered. The salesperson is the person who meets with you, or provides information to you about making this investment.	

**3. Accredited Investor Status**

<p><b>You must meet at least one of the following criteria to be able to make this investment. Initial the statement that applies to you. (You may initial more than one statement) The person identified in section 6 is responsible for ensuring that you meet the definition of accredited investor. That person can help you if you have questions about whether you meet these criteria.</b></p>	<b>Your Initials</b>
<ul style="list-style-type: none"> <li>• Your net income before taxes was more than \$200,000 in each of the 2 most recent calendar years, and you expect it to be more than \$200,000 in the current calendar year. (Please refer to your personal income tax return for this information)</li> </ul>	
<ul style="list-style-type: none"> <li>• Your net income before taxes combined with your spouse’s was more than \$300,000 in each of the 2 most recent calendar years, and you expect your combined net income before taxes to be more than \$300,000 in the current calendar year.</li> </ul>	
<ul style="list-style-type: none"> <li>• Either alone or with your spouse, you own more than \$1 million in cash and securities, after subtracting any debt related to the cash and securities.</li> </ul>	
<ul style="list-style-type: none"> <li>• Either alone or with your spouse, you have net assets worth more than \$5 million (Your net assets are your total assets (including real estate) minus your total debt.)</li> </ul>	

**4. Your Name and Signature**

By signing this form, you confirm that you have read this form and you understand the risks of making this investment as identified in this form.

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SignatureNameDate

<p><b>5. Salesperson information</b></p> <p>Name:</p> <p>Telephone:</p> <p>Email:</p>	<p><b>6. For more information about this investment</b></p> <p>Contact:</p> <p>NORTHSIDE Mortgage Investment Corporation (“NMIC”) 80 Carlauren Road Suite 23 Vaughan, ON L4L 7Z5</p> <p>Telephone: (647)494-9953 Facsimile: (647)797-9921 Web: www.northsidemic.com</p>
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